

MARG Projects and Infrastructure Limited

28th January, 2016

The General Manager
Dept of Corporate Services
Bombay Stock Exchange Limited
Floor 25, P J Towers, Dalal Street
Mumbai – 400 001

Sub: Reconciliation of Share Capital Audit Report for the Quarter ended 31st December 2015

Dear Sir/Madam,

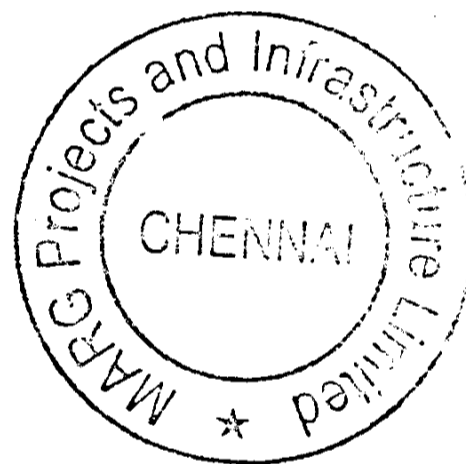
Please find enclosed Reconciliation of Share Capital Audit Report obtained from Practicing Company Secretary dated 28th January 2016 for the Quarter ended 31st December 2015.

This is for your information and record please.

Thanking you,

For MARG Projects and Infrastructure Limited

Authorised Signatory



Encl: a/a.



**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF
MARG PROJECTS AND INFRASTRUCTURE LIMITED**

1. For Quarter Ended	31.12.2015
2. ISIN	INE942E01017
3. Face Value	Rs. 10/-
4. Name of the Company	Marg Projects and Infrastructure Limited
5. Registered Office Address	Sri Sai Subhodhaya Apartments, Basement, No – 57/2B, East Coast Road, Thiruvanmiyur, Chennai – 600 041
6. Correspondence Address	Same as Above
7. Telephone & Fax Nos.	Phone No. 044 – 3221 1955 Fax No. 044 – 4217 8708
8. E - mail address	mpil@marggroup.com
9. Names of the Stock Exchanges where the company's securities are listed	Bombay Stock Exchange Ltd.

*The Stock Exchanges are Derecognised by SEBI

	Number of shares	% of Total Issued Capital
10. Issued Capital	54,67,500	100.00%
11. Listed Capital (Exchange-wise) (as per company records)	54,45,000	99.59%
12. Held in dematerialised form in CDSL	2,12,059	3.89%
13. Held in dematerialised form in NSDL	33,65,473	61.50%
14. Physical	18,67,468	34.20%
15. Total No. of shares (12+13+14)*	54,45,000	99.59%

*Percentage as to Issued Capital

16. Reasons for difference if any, between (10&11), (10&15), (11&15):	Difference of 22,500 Shares being unsubscribed
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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars ***	No. shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify Names)
Not Applicable						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes / No) If not, updated up to which date
19. Reference of previous quarter with regard to excess dematerialised shares, if any.
20. Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NA	NA	NA
Pending for more than 21 days	NA	NA	NA

22. Name, Telephone & Fax No. of the Compliance Officer of the Company



23. Name, Address, Tel. & Fax No., Registered number of the Practising Company Secretary

Satyaki Praharaaj
CP No. 10755

S Praharaaj & Associates
Practicing Company Secretaries
Flat F1, Geethanjali Apartments
No.40/41A, Raghava Nagar
2nd Street, Madipakkam
Chennai – 600 091

Ph. No. +91 44 4330 0145
Email: spraharaaj@spna-cs.com

24. Appointment of common agency for share registry work; if yes (name & address)

GNSA Infotech Limited
STA Department


Nelson Chambers,
F Block, 4th Floor
115 Nelson Manickam Road,
Aminthakarai,
Chennai-600029

Tel : 044 42962025
Fax: 044 42962025
Email: sta@gnsaindia.com

25. Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

Place: Chennai
Date: 28-Jan-2016

For S PRAHARAJ & ASSOCIATES
Practicing Company Secretaries


SATYAKI PRAHARAJ
CP No.10755

